

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



天安中國投資有限公司

TIAN AN CHINA INVESTMENTS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 28)

EXTRAORDINARY GENERAL MEETING HELD ON 19TH JULY, 2004

POLL RESULTS

The Board is pleased to announce that the ordinary resolution for the approval of the Agreement and the Acquisition relating to the proposed acquisition of an additional 17.29% equity interest in CBI Investment Limited was duly passed by the Independent Shareholders at the EGM held on 19th July, 2004 by way of a poll.

Reference is made to the announcements of the Company dated 19th May, 2004 and 10th June, 2004 and the circular of the Company dated 24th June, 2004 (the "Circular") issued by the Company in relation to the Agreement and the Acquisition. Unless otherwise stated, the terms used herein shall have the same respective meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 19th July, 2004, the ordinary resolution proposed in relation to the approval of the Agreement and the Acquisition (the "Resolution") was duly passed by the Independent Shareholders by way of a poll as more than 50% of the votes were cast in favour of the Resolution. The vote-taking at the EGM was scrutinized by the registrar of the Company, Secretaries Limited.

RESULTS OF THE EGM

The poll results taken at the EGM were as follows:

- | | |
|--|-------------|
| 1. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the EGM | 408,213,751 |
| 2. The total number of Shares represented by the votes cast at the EGM | 101,317,388 |
| 3. The number of Shares represented by the votes cast in favour of the Resolution | 101,317,388 |
| 4. The percentage of the votes cast in favour of the Resolution relative to the total number of votes cast at the EGM | 100% |
| 5. The number of Shares represented by the votes cast against the Resolution | Nil |
| 6. The percentage of the votes cast against the Resolution relative to the total number of votes cast at the EGM | 0% |

As stated in the Circular, only the Independent Shareholders were permitted to vote on the poll on the Resolution. As such, only the Independent Shareholders voted at the EGM and parties that are not qualified as the Independent Shareholders, i.e. SHK and its associates, who in aggregate held 379,407,936 Shares, representing approximately 48.17% of the total issued share capital of the Company as at the date of the EGM, have abstained from voting at the EGM.

By Order of the Board
Tian An China Investments Company Limited
Cindy Yung Yee Mei
Company Secretary

Hong Kong, 19th July, 2004

As at the date of this announcement, the board of directors of the Company comprises of Mr. Patrick Lee Seng Wei (Chairman), Mr. Ng Qing Hai (Managing Director), Mr. Ma Sun, Mr. Edwin Lo King Yau and Mr. Li Chi Kong being the Executive Directors, and Mr. Moses Cheng Mo Chi and Miss Lisa Yang Lai Sum being the Independent Non-Executive Directors.